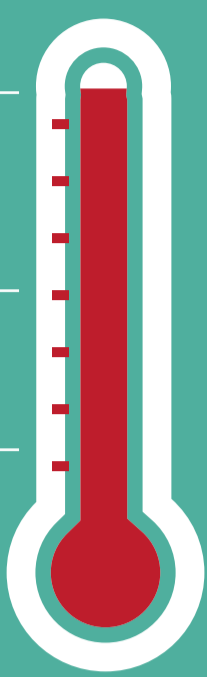# Healthcare Transformation
Drive Value With Better Insight

Healthcare is Unwell
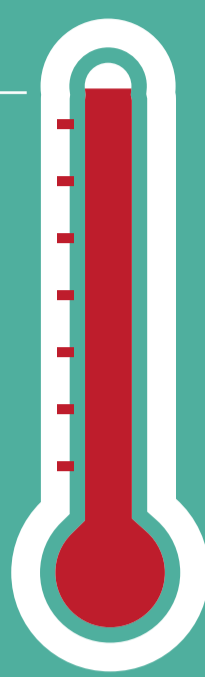
High Spend

11%
of global GDP

$7.5 trillion
in 2013

$9.3 trillion
by 2018 [1]
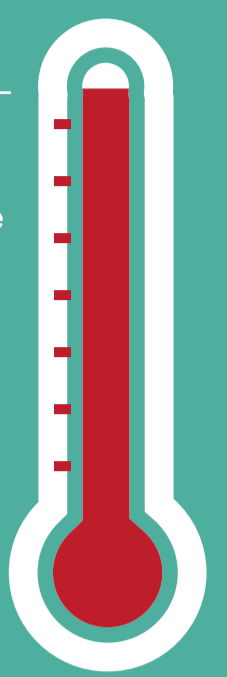
~$1 trillion
wasted every year in US from fraud, inefficiency, and missed prevention opportunities [2]

High Waste

Code Red

99%
of healthcare leaders think general practice is in crisis or in need of reform [3]

The Cure:
Healthcare Transformation

The value agenda shifts focus from:

Supply-driven
Fee for service
Disconnected delivery

TO

Outcome-based
Value-based reimbursement
Connected care

The Analytics Opportunity: Unite & Transform

"Siloed IT systems make cost and outcomes measurement virtually impossible."
– Michael Porter & Thomas H Lee [4]

"We need to shift focus to decisions at the point of care. Real-time reporting and predictive analytics is the future."
– CIO of healthcare network [5]

80%
More than 80% of health organizations think analytics will support the value agenda.

50%
But less than 50% have a clear strategy. [6]
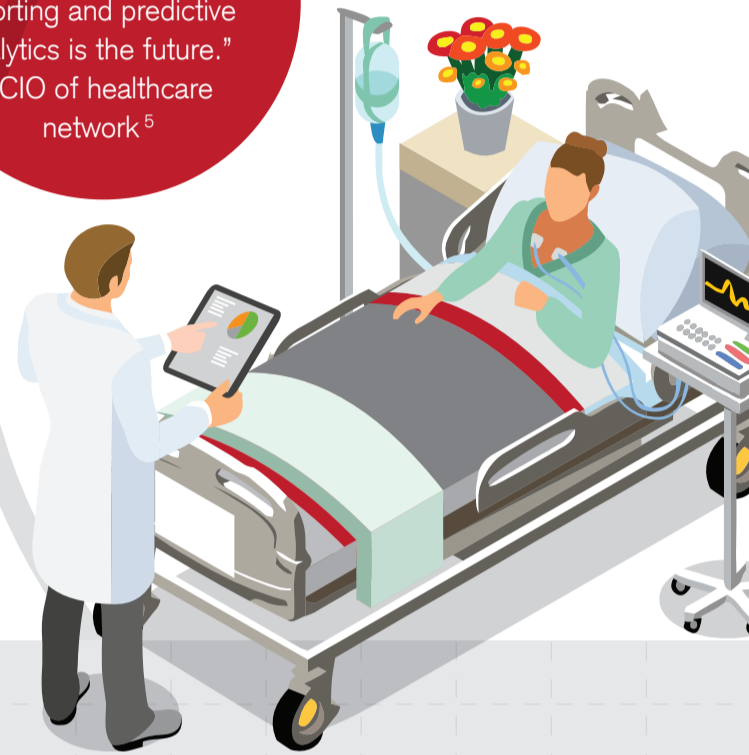
Analytics deliver big value. But beware the pitfalls:

Cultural deficit
Data anarchy
No road to value generation
Lack of leadership
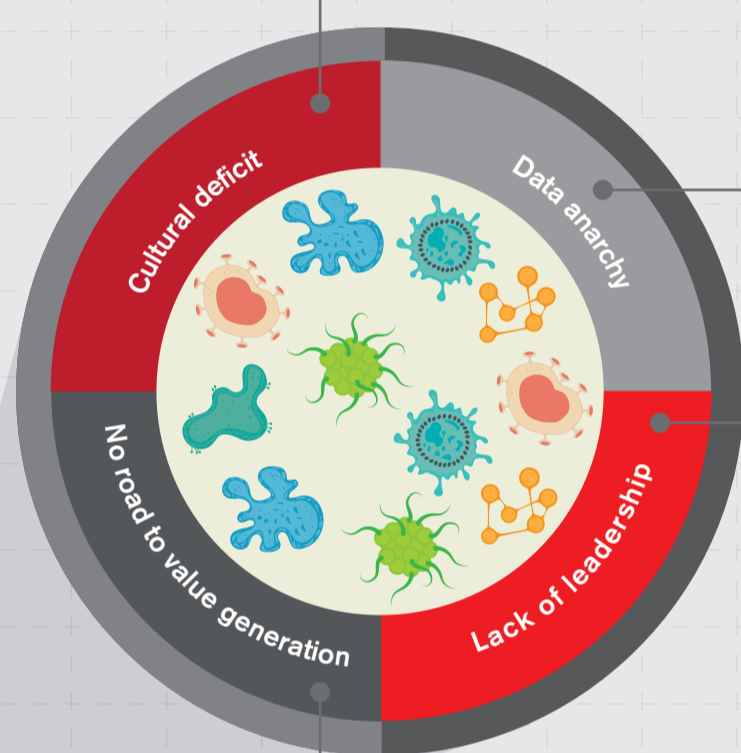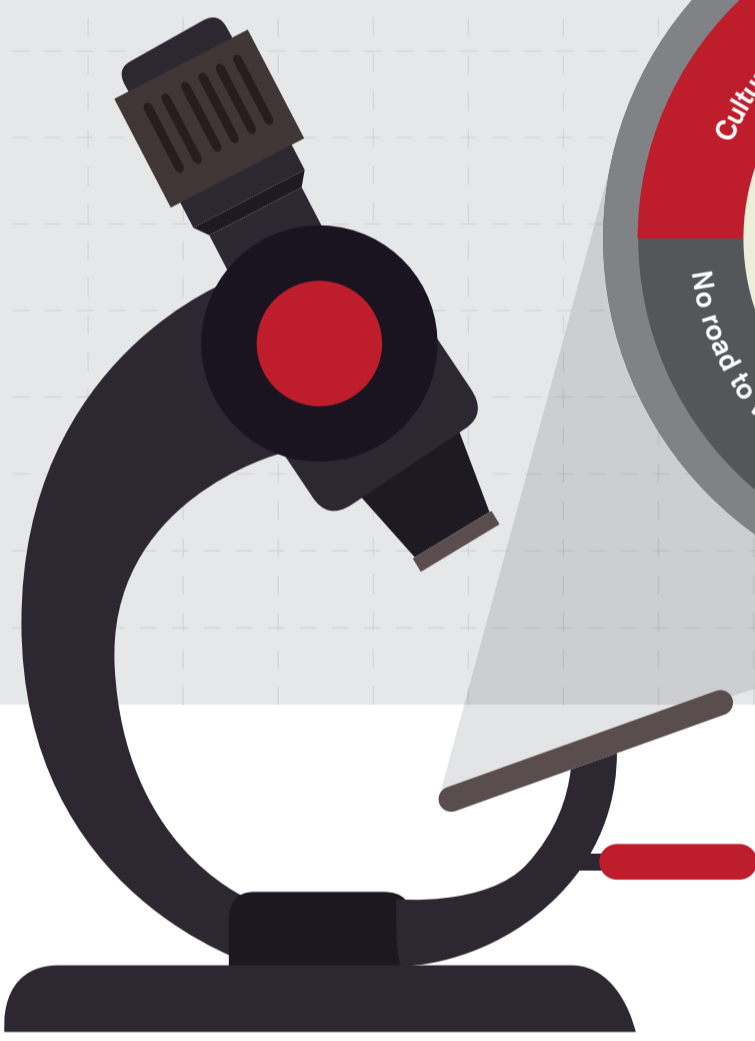
Lack of interest and poor adoption

Fragmented data and limited skills

Unclear strategy and little involvement from leaders

No process for extracting value from insights

When you have:

Robust data and governance

Dynamic project management and training

Strong leadership, strategy, and culture

You Can:

- Analyze and improve care
- Make evidence-based decisions
- Collaborate effectively
- Understand true costs
- Standardize protocols

...and many other routes to:

IMPROVE OUTCOMES

INCREASE EFFICIENCY

REDUCE COSTS

Find the toolkit at http://healthcare.qlik.com.

Qlik

[1] Deloitte. "2015 Global health care outlook: Common goals, competing priorities." 2015. http://www2.deloitte.com/content/dam/Deloitte/global/Documents/Life-Sciences-Health-Care/gx-lshc-2015-health-care-outlook-global.pdf
[2] Berwick, Donald M & Andrew D Hackbarth. "Eliminating Waste in US Health Care." Journal of the American Medical Association, 2012. http://jama.jamanetwork.com/article.aspx?articleid=1148376
[3] Nuffield Trust, Looking forward: the views of health and social care leaders, March 2015. http://www.nuffieldtrust.org.uk/sites/files/nuffield/document/nt_survey_4_web.pdf

[4] Porter, Michael E. & Thomas H. Lee, MD, "The Strategy That Will Fix Health Care." Harvard Business Review, Oct 2013. https://hbr.org/2013/10/the-strategy-that-will-fix-health-care
[5] Qlik CHIME Fall Forum white paper: "Insight Through Analytics and Visualization." 2015. [no link]
[6] Deloitte." Health system analytics: The missing key to unlock value-based care." 2015. http://www2.deloitte.com/us/en/pages/life-sciences-and-health-care/articles/health-system-analytics.html